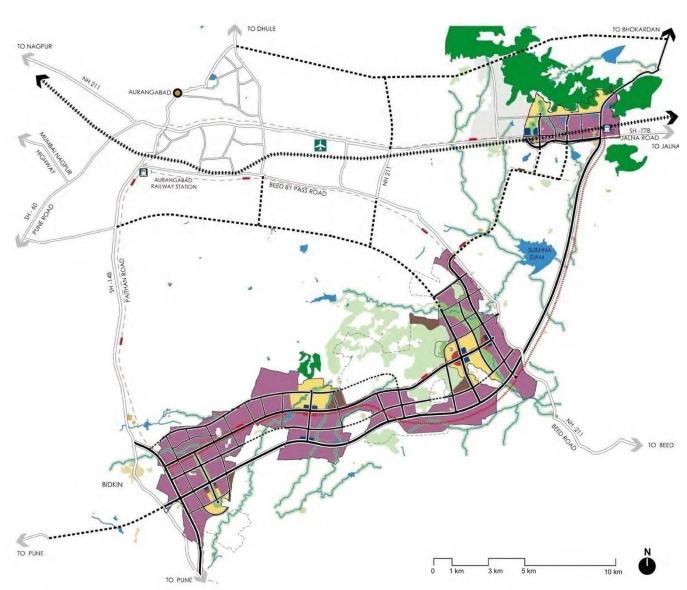
Shendra-Bidkin Industrial Park

Area: **84** sq. km

Population: 0.5 mn







Exhibition cum Convention Centre, Aurangabad

Early Bird Project

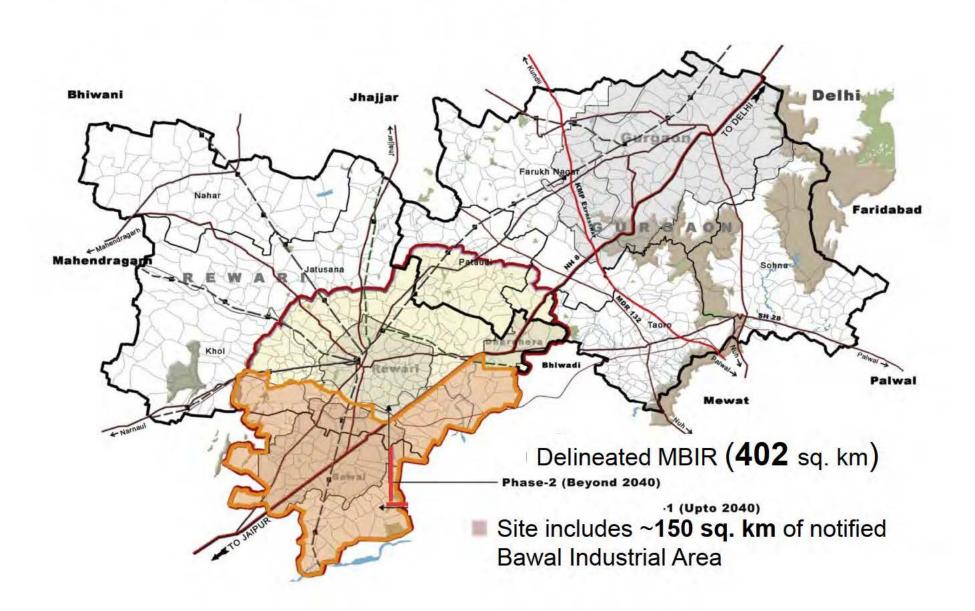
• Site: **50** acres

• Built up area: ECC:

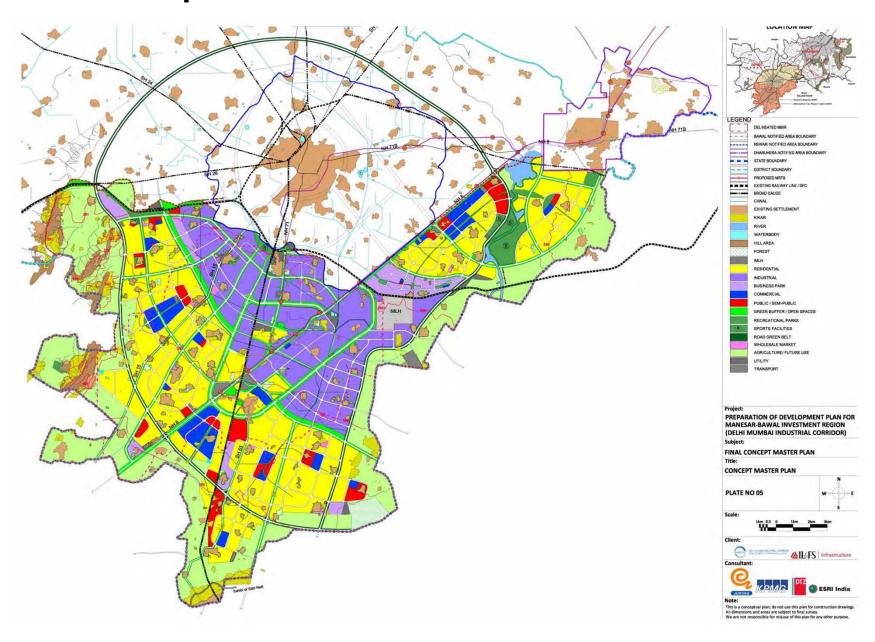
30,000 sq. m



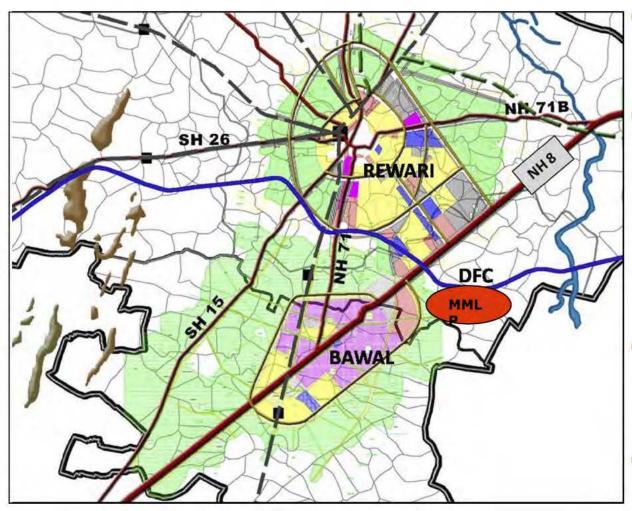
Manesar – Bawal Investment Region



The Concept Master Plan

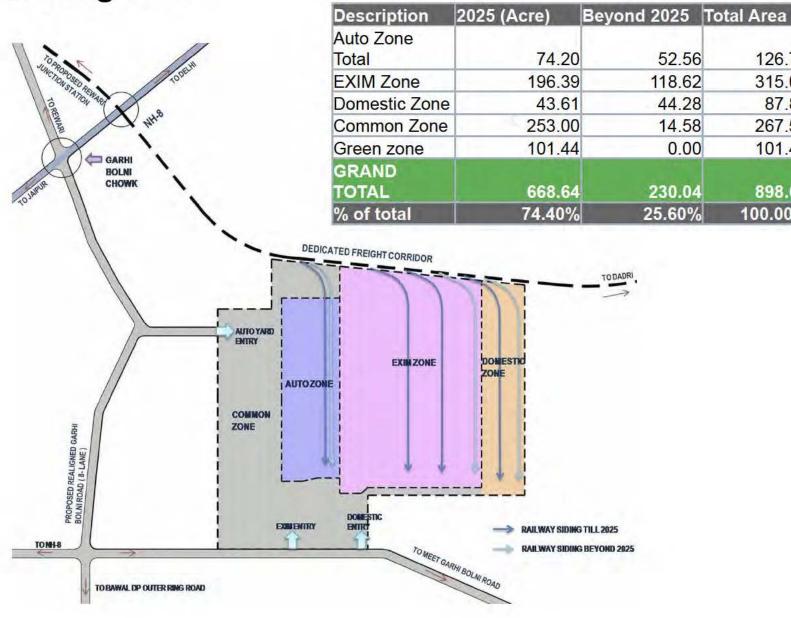


Multi Modal Logistics City at Rewari



- Strategically located at intersection of National Highway 8 and DFC
- Potential to become a
 Regional Hub serving
 NCR, especially Gurgaon,
 Bhiwadi and DMIC
 Manesar-Bawal &
 Neemrana Investment
 Regions
- Capacity: >1.39 mn
 TEUs per yr plus
 Automobile traffic
- Site: ~ 900 acres

Zoning Plan



52.56

14.58

0.00

126.76 14.11%

315.01 35.05%

267.58 29.77%

101.44 11.29%

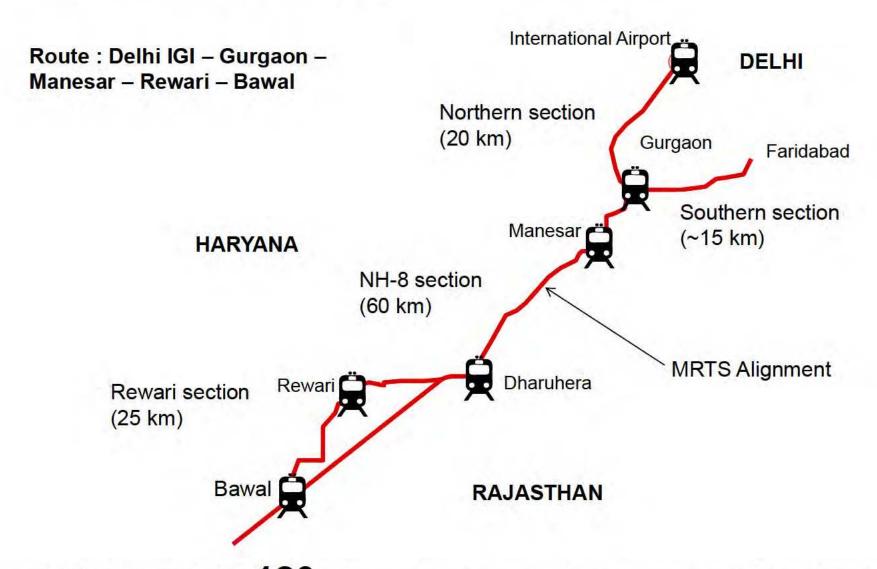
898.67

100.00%

100.00

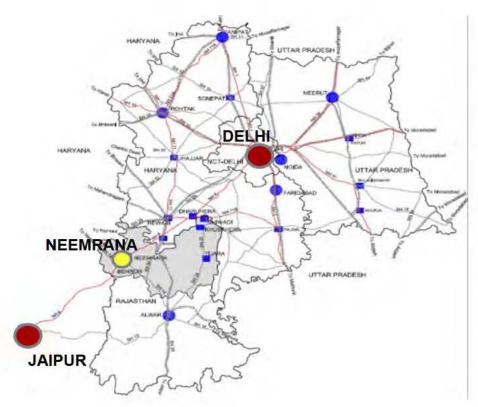
87.88 9.78%

MRTS: Delhi IGI - Bawal



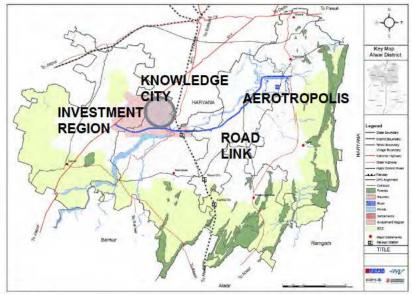
Total route length ~120 km Can be extended upto Neemrana Node in Rajasthan

Khushkhera-Bhiwadi-Neemrana IR



Early Bird Projects:

- Aerotropolis
- Knowledge city
- Neemrana Bhiwadi Road link (50 km)



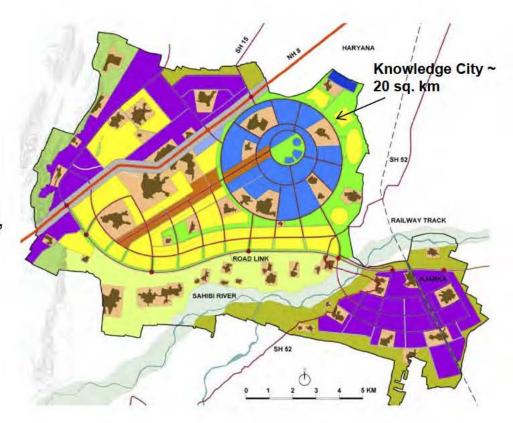
Concept Master Plan for KBN Investment Region

Area: **165** sq. km Urbanisable Area – **101** sq. km

Target Population: 1.3 million

Projected Employment – **0.55** mn

Investment Region target industries -Electronic, Automotive, Pharmaceuticals, Bio- tech and ICT



Aerotropolis

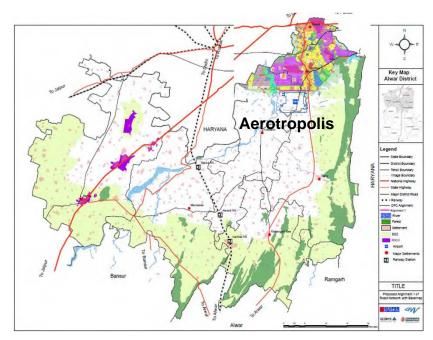
• Strategically located between Delhi and Jaipur, south of Bhiwadi Master Plan Area

• Total Area: 24 sq. km

• Total Cost: Rs. 4000 crores

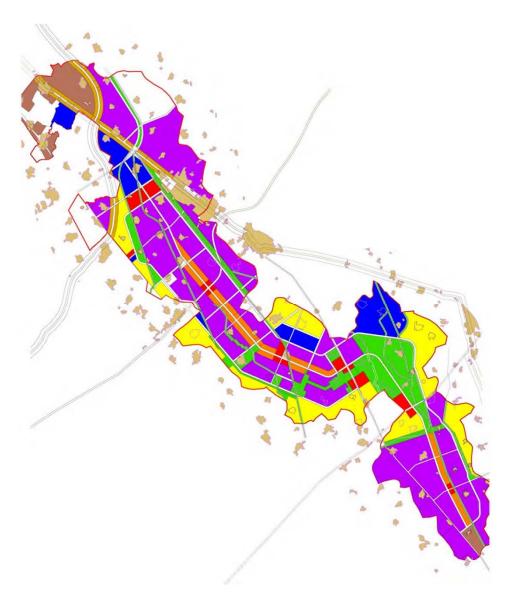
• Components:

- Passenger & Cargo traffic handling
- Non aviation Business Parks, Hotels, Distribution centers etc.
- Maintenance Repair Overhaul (MRO)





Dadri Noida Ghaziabad Investment Region – Master Plan

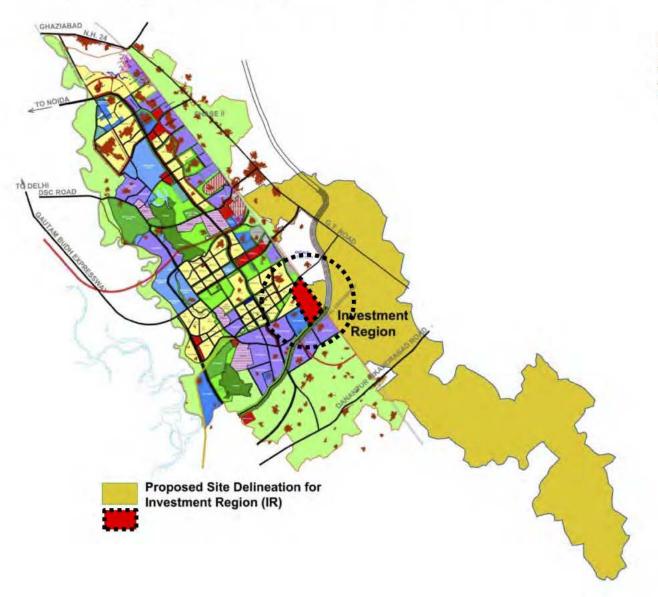


Total Area: Approx 210 sq kms

Land Use	%
Industrial Area	37
Residential	14
Commercial	4
Public - Semi Public Facilities	6
Utilities	1
Transportation	14
Green Areas / Agriculture	17
Non Developable area	7
Total	100

Integrated Industrial Township- Site Location

Hi Tech Integrated Township



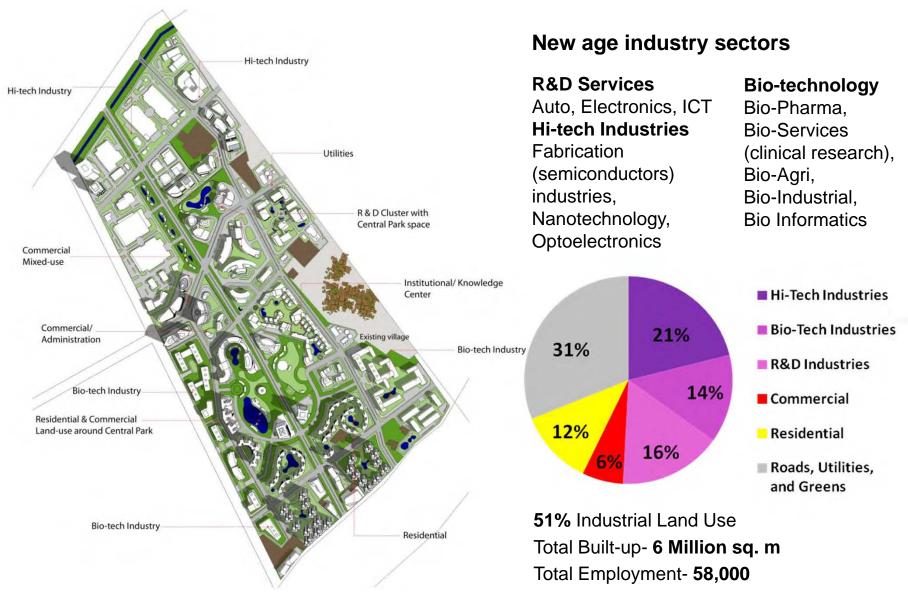
Located in Greater Noida Spread over an area of 747.5 acres

Villages:

- 1. Rithori,
- 2. Raipur Bangar,
- 3. Dhabra,
- 4. Gohri Bachera
- 5. Ajaibpur
- 6. Maycha

Integrated Industrial Township-Project Components

Promoting Knowledge – based Hi-tech Industries



Multi-Modal Logistics Hub- Site Location





Located in Greater Noida Located on NH-91 and Delhi-Howrah BG Line

Power Plants





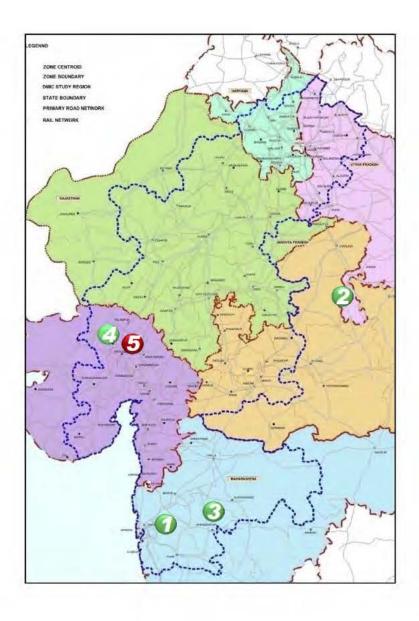


Gas based Power Plants

Capacity: 1000-1200 MW each.

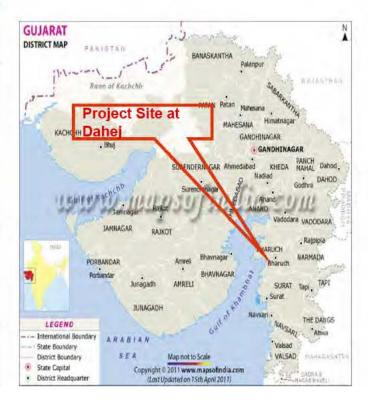
Sites:

Ville Bhagad, District Raigad, Maharashtra
Chainpura, District Guna, Madhya Pradesh
Indapur, District Pune, Maharashtra
Vaghel, District Patan, Gujarat
Rajpur-Shahpur, District Mehsana, Gujarat



Dahej Desalination Project

Project	Construction of a sea water reverse osmosis ("SWRO") desalination plant in Dahej, Gujarat.	
Sponsors	Hitachi, Hyflux and Itochu	
Production Volume	75 million gallons per day (" MGD ") / 336 MLD	
Total Project Cost	USD [606] Million*	
Offtaker	Dahej Special Economic Zone Ltd. (" DSL "), a JV of ONGC Petro Additions Ltd (" OPaL ") and Gujarat Industrial Development Corporation	
Water Purchase Agreement ("WPA")	[30]-year WPA with DSL on 100% take or pay guarantee backed by GIDC	
Tariff	INR [37]* per cum +6.25%* p.a. Escalation + WPI on the variable costs	



^{*}Indicative only

Model Solar Project-Neemrana



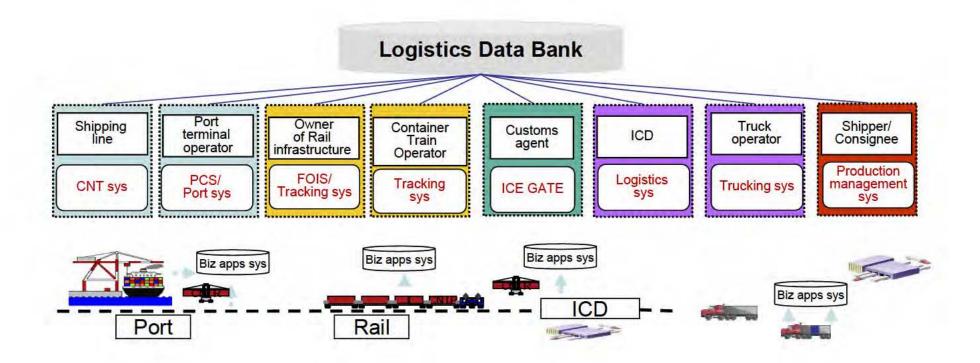


- MoU: New Energy & Industrial Technology
 Development Organization (NEDO), Ministry of
 New & Renewable Energy (MNRE), Ministry of
 Finance (MoF) and DMICDC dated April 30, 2012
- Location: Neemrana Industrial Park, Japanese Zone, Rajasthan, INDIA
- Project Scheme: 6.00 MWp Solar PV & 1.6 MW DG Power
- 5.00 MWp Solar Power Project Feeding Power to the Commercial Grid under JNNSM scheme
- 1.00 MWp Solar Power Project and 1.60 MW Diesel Generator Set integrated with Smart Micro Grid, Feeding Power to Industrial Consumers in Neemrana Industrial Park

DMIC Logistics Data Bank

Aimed at improving competition, reducing transportation lead time and cost by sharing container movement information on real time basis among all agencies in the Supply Chain using an IT based platform.

Necessary to create an extensive database at an early stage to generate rapid changes in supply chain.



Early Bird Projects

Integrated Industrial Township at Greater Noida

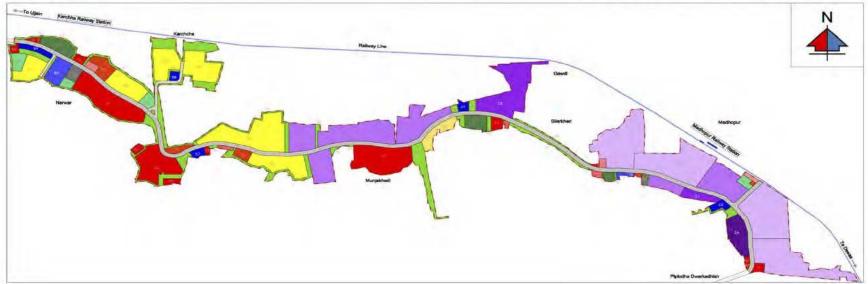
- Strategically located near Delhi and spread over an area of 747.5 acres in Greater Noida
- Employment generation capacity of over 2 lakh jobs
- Will attract investment to the tune of Rs. 35000 crores
- Complete plug and play factories with vertical manufacturing
- Suitable for High Tech, R & D, Bio –tech industries



Vikram Udyogpuri

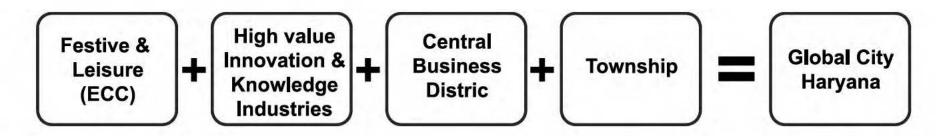


- Integrated Industrial Township (IIT) is an Early Bird Project to initiate industrial development for the takeoff of the Pithampur-Dhar-Mhow Investment Region while providing essential infrastructure and services to support establishment of institutions that would create a skilled and employable workforce
- The project is located about 8km from Ujjain and 12km from Dewas and has a total area of 443.79 Ha (1096.63 acres)



Global City project, Haryana

- Spread over an area of 1100 acres close to Gurgaon
- Has the potential to generate 25% more GDP than that of Gurgaon
- Will generate over to 200000 jobs

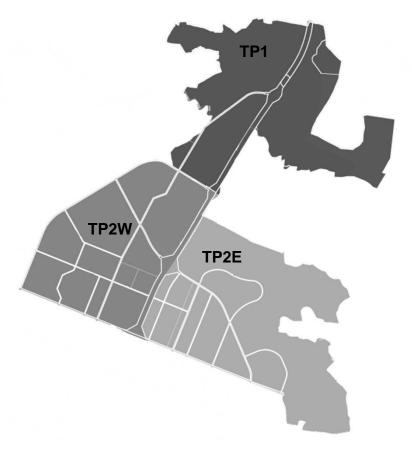




Dholera Phase -1 in Gujarat

Area to be developed in phase 1a-154 sq. kms

Validated Construction Cost (2013) ~ INR **20,000** Crores (USD 3333 Million)



Base (Flat) Infrastructure Include:



Potable Water: Raw Water Pipeline from Periej Dam and Water Treatment

Sewage: CETP and STP (RecyclePlants)

Industrial Water: Effluent Pipeline from AMC & Tertiary Treatment Plant

Stormwater: Collection and Treatment

Flood: River Training and Bunding

Solid waste: Transfer and Treatment

Power: Transmission and Distribution

@ ICT: Networks

Related Projects (RRTS/MRTS, Airport)



Phase – 1 of new industrial city at Shendra, Maharashtra (24 sq. kms)



Multi Modal Logistics Park at Karmad (125 acres)

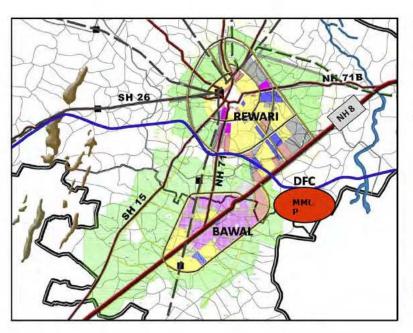


Water Supply Scheme for Shendra



Mixed used development over an area of 50 acres

Multi Modal Logistics City at Rewari



- Strategically located at intersection of National Highway 8 and DFC
- Potential to become a Regional Hub serving NCR, especially Gurgaon, Bhiwadi and DMIC Manesar-Bawal & Neemrana Investment Regions
- Capacity: >1.39 mn TEUs per yr plus Automobile traffic
- Site: ~ 900 acres











Multi-Modal Logistics Hub- Site Location





Located in Greater Noida Located on NH-91 and Delhi-Howrah BG Line

Other MMLPs being planned in DMIC Region

- MMLP Pithampur, Madhya Pradesh 175 acres
- MMLP Karmad, Maharashtra 125 acres
- MMLP Sanand, Gujarat 500 acres

Key components:

- Integrated systems accessible by multiple modes of transport
- Container terminals
- Warehouses
- 3rd Party logistics players
- ICD/CFSs
- Banking and Insurance
- Facilities for manufacturing, packaging, parking, mechanized handling, inter-modal transfers, sorting and grading.
- Aggregation/disaggregation to handle domestic and EXIM Freight.
 Integrated systems accessible by multiple modes of transport.









Exhibition cum Convention centre at Dwarka, New Delhi



- Strategically located in Sec 25-26, Dwarka near Delhi IGI Airport
- Will generate approx 200,000 jobs by 2040

ECC & IFC at Dwarka- Concept Plan



Total Site Area- 154 Ha (380.53 acres)

- Exhibition halls 2 million square feet
- Convention centre- 6000 fixed seating capacity
- Multi-purpose Arena- 18,000 capacity
- **3500 hotel keys** 4-5 star, business hotels, service apartments
- Commercial office space
- Multi-level parking
- Green open space
- IFC to be developed as Air Cargo Complex

Institutional & Financing Structure approved by the Cabinet **DMIC Apex Authority at Gol** Gol Capital Grant, leveraged (chaired by FM) through Infra Bonds, Multilaterals GOI Grant will be The Fund will be set up as a Trust, administered by a Board of State Apex Trustees. It will be chaired by Secretary, DEA and will comprise Revolving in nature Authority Secretary, DIPP, FA (DIPP), representatives of Dept. of to enable (Chaired by CM) Expenditure, Planning Commission, and CEO & MD, DMICDC, who development of will also be the CEO of the Fund/Trust. more cities **DMIC Project** Equity State Govt. Implementation Revolving Fund Fund will contribute Debt & Equity to SPVS on a case to case basis after DMICDC investment proposals submitted by Land Board of DMICDC are appraised, approved and (Knowledge Partner to Trustees sanctioned by the Board of Trustees. the Fund) Debt **DMIC Investment Node** Equity / Debt Nodal/ City Level SPV **Debt Service** Equity / Debt **GOI** funding to SPV to be utilised for **Logistics Holding Co** Power Holding Co. Non-PPP projects SPV 1 SPV 2 Infra Infra Infra Non SPV 3 SPV 3 Project Project Project Infra SPV **PPPable** SPV SPV SPV **Projects** Water Holding Co. Transport Holding Co. **PPP-able Infra Projects** Infra SPV SPV 1 SPV 1 Concessions to be granted by the Nodal/ Infra SPV SPV 2 City Level SPV (for internal infra) and State Govt. (for external infra) SPV 3

Opportunities across the value chain...1/2

PPP

- The policy and regulatory frameworks (concession agreements) are well established
- Substantial scale-up in the last 5 years which has created opportunities for various companies to venture as "Project Developers

Contractors/ Consultants

- Business Opportunities from implementing agencies who will sub contract construction
- Skilled manpower and sophisticated construction technology available
- Mega projects like Delhi Metro, Highway, airports, ports projects have already showcased business opportunities for contractors

O&M Operators

- Emerging area of opportunity and has few players
- Going forward, the sectors will require equipments, systems and software

Opportunities across the value chain...2/2

Equipment Suppliers

- Consistent demand of equipment due to mega infrastructure development across sectors
- Huge business potential for overseas players to enter the market

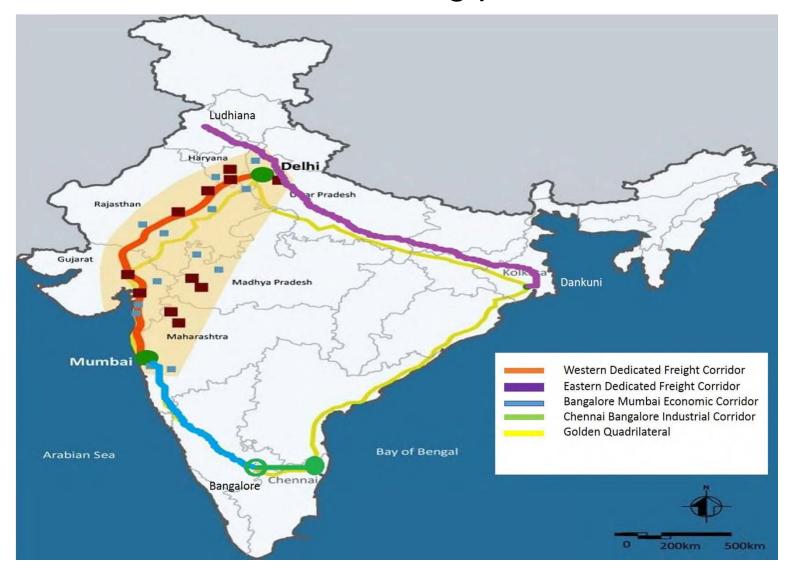
Rolling Stock Suppliers

- Increasing demand for various types of passenger & freight rolling stock
- Current domestic capacity caters half the demand and hence increasing imports
- Attractive opportunity exists for private players

Financing

- Various Financial Institutions and PE firms have already entered into the development area, incl. several Japanese banks
- Attractive opportunity exists for FIs, PE firms, private investors

Other Industrial Corridors being planned in India



These corridors will transform India as a manufacturing hub in next one decade.

Thank you